# PROJECT OBJECTIVES, GOALS, AND IMPLEMENTATION (POGI)

FY 2022 Theme 1: Performing Arts - Center Stage

**Funding Opportunity Number: SFOP0008655** 

# Office of Citizen Exchanges-Cultural Programs Division

The POGI guidelines apply specifically to the Notice of Funding Opportunity (NOFO) issued by Office of Citizen Exchanges-Cultural Programs Division for the FY 2022 Center Stage program. Your proposal must conform to the solicitation, the guidelines stated in this document, and the standard Proposal Submission Instructions (PSI). Any application not adhering to the conditions set forth herein may be deemed technically ineligible. These guidelines are specific to the program mentioned above and are IN ADDITION TO the Standard Guidelines outlined in the PSI. If there is a perceived disparity between the standard and program specific guidelines and the program information supplied in the accompanying solicitation, the solicitation is to be the dominant reference.

# I. STATEMENT OF WORK

The Center Stage proposal should consider the U.S. presenting field's diminished capacity and address the hardships faced by international independent performing artists due to the ongoing challenges presented by COVID-19. Proposals should demonstrate a strong understanding of international performing arts traditions.

The Center Stage program requires the applicant to oversee three essential elements of the program:

1. Develop, manage, and implement complex and multi-faceted independent tours for performing arts ensembles. The applicant can propose to tour Center Stage alumni artists (identified on www.centerstageus.org) or artists new to Center Stage. In either circumstance, the applicant will provide a rationale for its approach and propose a selection process that includes ECA and participating U.S. embassies. For the purposes of the proposal, the applicant may consider artists from Morocco, Tunisia, and/or Ukraine. Each of the tours will be approximately one month and will represent a diverse and balanced geographic spread of the United States to include a mixture of small and large communities. In addition to each performance, the artists will participate in a variety of community, educational, and professional activities that broaden the reach of the program in the host community and offer immersive experiences for the artists. The applicant will describe strategies to ensure substantive and effective programming that addresses diversity, equity, and inclusion. The applicant should also incorporate digital media and innovative technologies into a well-developed public relations strategy for each tour. Proposals should include a detailed sample tour schedule and media plan. The applicant will also provide for the full array of programming logistics, including all domestic and international travel arrangements, providing for the well-being of

participants, ensuring all visa and insurance requirements be met, finalizing daily schedules, and monitoring the day-to-day activities to prevent and/or manage any issues or complications that may arise. Proposals should describe briefly how the applicant would handle all the above, as well as deal successfully with international travel or programming complications.

- 2. Develop a virtual mentorship series for foreign performing artists from underrepresented and under-resourced countries. Pair U.S. performing arts professionals and/or performing arts institutions with foreign performing artists and/or performing arts professionals from under resourced and underrepresented countries to share best practices and deepen artistic competencies to build competitiveness in the American marketplace. Up to ten virtual mentorships can be suggested by the applicant. The applicant will propose a structure and timeline for the virtual mentorships, noting the process for participant matching, frequency of virtual sessions, length of mentorship, and number of virtual engagements. The applicant will also propose a selection process and criteria for U.S. mentors who represent a spectrum of expertise from the creative, business, and technical sides of the performing arts. U.S. mentors should represent the full range of diversity in terms of ethnicity, gender, culture, race, and disability and/or represent organizations who are committed to diversity, inclusion, and equity in their curatorial practice. The applicant will also propose a selection process and criteria for the foreign mentees. ECA in consultation regional bureaus will identify the countries from which mentees are selected. For the purposes of this proposal the applicant may consider Mali and/or Lebanon as suggested countries. Once mentees are identified, the applicant will ensure that mentors possess the relevant skills and experience to meet individual needs and interests. If conditions and budget allow, the virtual mentorships may be complemented by sending up to 10 performing arts professionals from the United States overseas for up to two weeks to conduct workshops to share U.S. professional standards in the creative industries. The mentorships serve to build partnerships and collaborations that build capacity and promote creative industries.
- 3. **Monitor and evaluate all program components, conduct post-tour reporting and follow-up.** The applicant will design and implement a monitoring and evaluation plan that assesses the impact of the program and assists ensembles with follow-on program activities.

The FY 2022 proposal should include language to demonstrate maximum flexibility, creativity, and a rapid response factor for program planning and administration given the ongoing global crisis presented by the COVID-19 pandemic. The proposal should also address the steps taken to ensure continuity of services should a program disruption occur and continue for an extended period. The applicant will demonstrate a professional understanding of logistical issues and commitment to exchanges. ECA welcomes innovative and creative approaches to programming. All elements of the program design will be developed in consultation and collaboration with ECA and subject to ECA approval prior to implementation. ECA may request

modifications to the exchange and travel components of the program. The applicant must be highly responsive in coordinating with ECA and U.S. embassies and consulates.

# II. PROGRAM SPECIFIC GUIDELINES

Center Stage serves a critical role by expanding domestic awareness of and support for cultural exchange while also supporting the Interim National Security Strategy goals of strengthening democratic values around the globe by demonstrating the power of creative free expression; and growing inclusive economic opportunities and prosperity for communities globally. Center Stage performance tours and virtual mentorship brings performing artists, organizations, and communities together for engagement and professional development activities, which build artistic competencies, share best practices and support local creative economies. Center Stage exchanges encourage sustained relationships and collaboration between U.S. communities and international artists.

The goals of Center Stage are to:

- 1. Build professional networks between U.S. cultural creative industries and international artists to increase understanding of shared democratic values, global challenges, and cultural diversity through virtual mentorships and performance tours by international artists.
- 2. Promote and showcase American culture and share U.S. professional standards through arts training and mentorship,
- 3. Provide professional development opportunities for foreign participants and international communities to share U.S. professional standards and develop new skills, partnerships, leaders, and opportunities to amplify knowledge of and trust in the United States.
- 4. Demonstrate respect for and understanding of another country's culture by bringing international performing artists to the United States so that Americans can grow in their appreciation and understanding of other nations, while at the same time providing exposure and cultural opportunities to foreign performers.

In a cooperative agreement, the Department is substantially involved in program activities above and beyond routine monitoring. The responsibilities of ECA's program office will be to:

- 1. Provide advice, assistance and collaborate on the execution of all program components including but not limited to virtual mentorships and U.S. tours.
- 2. Identify participating countries and facilitate interaction within the Department of State, to include ECA, the regional bureaus, and overseas posts.
- 3. Participate in participant application review and approve final participant selection and virtual mentorship pairings.
- 4. Issue DS-2019 forms and J-1 visas for the foreign participants. All foreign participants will travel on a U.S. Government designation for the J Exchange Visitor Program.
- 5. Review and approve daily schedules and program materials (digital and print).

- 6. Collaborate, review, and approve media and outreach plans.
- 7. Monitor and evaluate the program through regular communication with the award recipient and possibly one or more site visits.
- 8. Arrange participation of U.S. Department of State representatives in pretour orientations, any program de-briefings, and sessions related to evaluation of program and sub-award recipients.
- 9. Represent the U.S. Government at exchange events.
- 10. Advise and approve COVID-19 risk mitigation protocols.

# In consultation with ECA program staff, the award recipient will be responsible for the following:

- 1) Develop, design, manage and implement virtual mentorships which pair U.S. performing arts professionals and/or organizations with foreign performing arts ensembles and/or professionals from under resourced and underrepresented countries to share best practices and deepen artistic competencies to build competitiveness in the American marketplace.
  - a. Create a structure, program plan and timeline for the virtual mentorships, which describes the process for participant matching, frequency of virtual sessions, length of mentorship, and number of virtual engagements within a mentorship.
  - b. Identify U.S. mentors which represent a spectrum of expertise from the creative, business, and technical sides of the performing arts. U.S. mentors should represent the full range of diversity in terms of ethnicity, gender, culture, race, and disability and/or represent organizations who are committed to diversity, inclusion, and equity in their curatorial practice.
  - c. Identify foreign mentees, which may be emerging or mid-career professionals who would benefit from an intensive mentorship experience. Mentees should be at least 21 years old, represent diversity in terms of genre, ethnicity, race gender, culture and disability, English proficiency, reliable access to the internet access.
  - d. Recommend final participants to ECA for final determination. No invitations may be issued without the Department of State's approval.
  - e. Conduct virtual orientations at the start of each mentorship, followed by an end of mentorship de-brief with both mentor and mentee. Encourage follow-on activities or after-action plans for participants. Orientations should elucidate program expectations and communicate technical requirements.
  - f. Establish regular monitoring schedule to ensure program objectives are met.
  - g. If conditions and budget allow the award recipient will work with PAS to develop and implement an overseas program for up to 10 performing arts professionals from the United States for up to two weeks to conduct workshops to share U.S. professional standards in the creative industries. The award recipient will also work with PAS to develop engagement activities (which can include but is not limited to workshops, press, lectures, and discussions) that support PAS public

diplomacy objectives and reach strategic audiences. Overseas engagements can vary in length.

# 2) Participant and Tour Preparation

- a. Contact participants before tours to provide them with program information and predeparture materials, and to solicit information regarding specific requirements (dietary, medical, etc.).
- b. Work with ECA to facilitate the J-1 visa application process. All foreign participants will travel on a U.S. Government designation for the J Exchange Visitor Program. ECA will prepare the appropriate DS-2019 forms based on information collected by the award recipient from the selected participants and forward these to our representatives overseas so that participants may apply for J-1 visas for entry to the United States. The award recipient must provide the relevant information in a timely fashion, as determined by the general consular timeframe.
- c. Make all logistical arrangements and secure visas for the U.S. participants on the preplanning trips and communicate with them about immunizations and health insurance.
- d. Orient host institutions and staff to the goals of the Center Stage program and to the cultures and sensitivities of the performers.
- e. Arrange and purchase round-trip international travel (complying with the Fly America Act) for the participants. The award recipient is responsible for making domestic travel and housing arrangements for all of the participants who will participate in the programs covered under this award.
- f. Enroll participants in the Bureau's Accident and Sickness benefits plan for the period of the exchange. The Bureau will provide accident and sickness coverage at no cost to award recipient.
- g. Maintain close contact with ECA and program participants to ensure the program schedule is compatible with needs and objectives. Provide ECA and program participants with a final program schedule no later than four weeks prior to their arrival in the United States.
- h. Arrange for interpreters, as necessary.
- i. Work in consultation with ECA to develop and implement a media and marketing plan that may include but is not limited to program branding, press strategy, press/media packets, program website, and social media plan.
- j. Identify professionals to provide high-quality documentation of the tour(s) (i.e. video, photos, audio) for public diplomacy outreach by participating posts and ECA.
- k. The award recipient will prepare educational and promotional materials that support the program.
- 1. Work in consultation with ECA on the implementation of the program, provide timely reporting of progress to ECA, and comply with financial and program reporting requirements.
- m. Design and implement an evaluation plan that assesses the impact of the program.

# 3) Tour Exchange Activities

Each domestic tour can vary in length, but it is expected not to exceed one month and reach a diverse and balanced geographic spread within the United States. ECA is interested in reaching diverse audiences in small- and mid-sized American communities, with an emphasis on underserved and disadvantaged youth, who are not generally familiar with international performing art forms. U.S. site locations should also represent a diversity of presenters. In addition to performances, participants should be prepared to conduct or participate in master classes, artist-to-artist collaborations and interactions, lecture demonstrations, workshops, impromptu sessions, media outreach including radio and TV appearances, and educational activities with local cultural institutions, professional and student artists, and general audiences.

- a. Recruit American participants and institutions to be engaged in activities with the exchange participants. The award recipient will consult with ECA, but ultimately be responsible for the design and implementation of program development such as performances, workshops, master classes, artist-to-artist interactions and community engagement programs at each site.
- b. Provide general guidelines for tour requirements including but not limited to: stage flooring, rehearsal studio space, dressing rooms, stage lighting, and sound system including amplifiers and speakers.
- c. Arrange appropriate and innovative community, cultural, social, and civic activities in coordination with host partners.
- d. Provide day-to-day monitoring of the program to prevent and/or manage any issues or complications that may arise.
- e. Coordinate tour manager and/or interpreter travel and other arrangements needed for their participation, including airport meet and greet.
- f. Coordinate travel and other arrangements for accompanying foreign media professional(s).
- g. Arrange for an orientation session upon arrival to provide programmatic and logistical information. Whenever possible, orientation sessions should take place in Washington, D.C. and should include an introduction to the nation's capital and the U.S. form of government, as well as representatives from the Department of State.
- h. Participant orientations should include a general political, historical, educational, and cultural introduction to the United States and to the host communities including information related specifically to the objectives and themes of the program, tours, and practical and administrative information.
- i. In consultation with ECA, the award recipient will develop orientation materials/resources for host communities that contextualize Center Stage as a U.S. State Department initiative and clearly articulate the goals and expectations of the program.
- j. Provide a de-briefing session at the end of the tour for evaluation to summarize the project activities, prepare participants for their return home, and plan for possible

follow-on activities.

## 4) Fiscal Management

- a. All budget guidelines must be followed. The budget should indicate any cost sharing in the form of in-kind or cash contributions to the program from sources other than the Department of State.
- b. See standard guidelines in the Proposal Submission Instructions (PSI) in the Solicitation Package for information on cost sharing and the cost of audits.
- c. The total Department of State-funded budget should not exceed \$1,580,000, pending the availability of FY 2022 funds. The Bureau urges applicant to keep overhead costs as low and reasonable as possible. The Bureau reserves the right to reduce, revise, or increase proposal budgets based on the needs of the program and the availability of U.S. government funding.
- d. ECA intends to award one Cooperative Agreement to support costs required to implement this exchange program.
- e. Include a **Summary Budget** on a separate page before the **Detailed Budget**. The Summary Budget should clearly indicate the number of program participants and provide an overall unit cost per participant.
- f. Following the **Detailed Budget**, please include a **Budget Narrative** that concisely explains how costs were calculated and the rationale for including them in the budget.
- g. Your proposed budget should include, but is not limited to, the following **allowable participant-related expenses**: domestic and international travel for the approximately three to six U.S. tours and up to three pre-planning trips (per the Fly America Act); visas and immunizations; airport taxes and applicable country entrance fees; honoraria; educational materials and presentation items; excess and overweight baggage fees; trip itinerary booklets; press kits and promotional material; follow-on activities; monitoring and evaluation; international travel for program implementation and/or evaluation purposes; and other justifiable expenses related to program activities. *If needed, allowable expenses may include personal protective equipment for participants and tour staff and lodging and M&IE for recommended self-quarantine while in the United States or for possible overseas trips.*
- h. Your proposed budget should include, but is not limited to, the following **allowable overhead expenses:** salaries for the applicant's employees, benefits, and other direct and indirect costs per detailed instructions in the Solicitation Package.

The following guidelines may be helpful in developing a proposed budget:

- a. Travel Costs. International and domestic airfares (per the Fly America Act), transit costs, ground transportation, and visas expenses for the pre-planning delegation participants to travel overseas.
- b. Per Diem: Organizations should use the published Federal per diem rates.

- c. Sub-recipients and Consultants. Subrecipient organizations may be used, in which case the written agreement between the prospective applicant and subrecipient(s) should be included in the proposal. Sub-awards must be itemized in the budget under General Program Expenses. Consultants may be used to provide specialized expertise; however, the applicant is strongly encouraged to use organizational resources, and to cost share heavily in this area.
- d. Health Insurance. Each Center Stage participant funded by the award will be covered under the terms of the ECA-sponsored health insurance policy. The cost for international travel insurance for staff travel may be included in the proposal budget.
- e. Honoraria for Center Stage artists and Mentors. Daily honorarium is a minimum of \$200 per day for each performer, including rest and travel days, and a maximum of \$250.
- f. Educational Items. Ensemble members may use these funds for individual purchases, or they may pool funds for joint purposes. ECA funds for educational and promotional items (e.g. CDs, guitar strings, lapel pins, etc.) should not exceed \$700 per ensemble.
- g. Excess Baggage. Excess baggage costs are based on the size and weight of the instrument. Excess baggage estimates may be subject to change once actual tour itineraries are scheduled.
- h. Other justifiable expenses directly related to supporting program activities, including but not limited to translation of outreach and/or educational materials.

Note: The U.S. Department of State maintains exclusive rights to the program name *Center Stage* for and relating to the production, sponsorship, advertising, and distribution of performances and similar educational and cultural services. For the purpose of carrying out the terms of the Cooperative Agreement, the U.S. government will grant to the award recipient a non-exclusive license to use the name to carry out the terms and conditions of this Cooperative Agreement and the award recipient will need to use the name in all literature, promotional materials and other products produced and/or distributed under the terms and conditions of this Cooperative Agreement. The award recipient must inform the ECA program officer of its progress at each stage of the project's implementation in a timely fashion. All materials and correspondence related to the program will acknowledge this as a program of the U.S. Department of State's Bureau of Educational and Cultural Affairs. ECA will retain copyright use of and be allowed to distribute materials related to this program as it sees fit.

# 5) PROGRAM PERFORMANCE MONITORING AND EVALUATION (M&E)

A performance monitoring framework is vital to tracking the performance and the direction, pace, and magnitude of change that result from ECA programs. This section pertains to performance monitoring in particular – as this type of monitoring is distinct from grants monitoring or other program monitoring discussed elsewhere in this solicitation. Performance

monitoring is designed to assess progress against established goals and objectives across the Bureau and as established for each award.

The Bureau recommends the use of a Performance Monitoring Plan (PMP) to establish your performance monitoring plans for each award. The PMP is an important part of any proposal, as it outlines how the applicant plans to track progress towards the proposed program's goals and objectives through indicators and corresponding data collection questions. These corresponding data collection questions help ensure that the data is being collected in a uniform way across the entire Bureau.

For the FY 2022 Center Stage proposal and the resulting cooperative agreement, the Bureau recommends the applicant include the programmatic objectives and indicators listed below:

- **Objective 1:** Advance Participant and Beneficiary Cross-Cultural Competence and Global Perspective
  - Sub-Objective 1.1: Promote Cultural Exchanges and Enhance Understanding between Participants and their Host Communities
    - E1. 1.01: Percent of participants reporting that their exchange experience offered opportunities to engage with other cultures
    - E1.1.04: Percent of participants with more favorable opinions of the United States Government
    - E1.1.09: Percent of participants who traveled abroad for the first time because of their program
    - E1.1.10: Percent of foreign participants who traveled to the United States for the first time during their program
    - E1.1.17: Percent of foreign participants with more favorable opinions of the American people
    - E1.1.18: Percent of foreign participants indicating an increase in understanding of United States culture and values
    - E1.1.19: Percent of participants agreeing with statements in support of democratic values
- **Objective 2:** Increase the Impact that Participants and Alumni have on their Communities / Countries
  - Sub-Objective 2.2: Foster participants' belief that civic engagement benefits communities/countries
    - E2.2.01: Percent of participants who have more confidence in their ability to have an impact in their home country
- **Objective 3:** Strengthen Engagement Among Participants, Alumni, Beneficiaries, and Institutions
  - E3.0.02: Percent of foreign participants who report increasing their network of Americans

- E3.0.07: Percent of participants who identify as a Department of State program participant
- **Objective 4:** Strengthen Personal, Professional, and Technical Abilities and Aptitudes of Participants and Beneficiaries
  - E4.0.01: Percent of participants reporting increases in their job skills as a result of their program participation
  - E4.0.03: Percent of participants reporting an increase in soft skills as a result of exchange program participation
  - Sub-Objective 4.1: Participants Engage in Language, Academic, Professional, and Cultural Exchange Programs
    - E4.1.01: Total number of participants
    - E4.1.02: Total number of program cohorts
- **Objective 5:** Increase the Contribution of Exchange Programs to Local Economies in the U.S., and Engagement of U.S. Businesses, Non-Government Organizations, and Educational Institutions in ECA Programming
  - Sub-Objective 5.3: Exchange Participants Support Local Economy During their Visit
    - E5.3.01: Amount of U.S. dollars spent by foreign exchange participants during their exchange
- **Objective 8:** Enhance the Quality and Effectiveness of ECA Programs by Leveraging the Bureau's Resources, Policy, and Stakeholder Relationships
  - E8.0.01: Dollar amount (\$) spent on monitoring and evaluation activities
  - E8.0.03: Response rate for participant surveys

ECA recommends that applicants use the indicators listed in this section as the minimum requirement for measurement. Applicant-designed objectives and indicators that are specific to the proposed program and this proposal should be added as necessary to sufficiently measure the relevant proposed program outputs, outcomes, and impact over the course of the proposed period of performance.

## PREFORMANCE MONITORING PLAN

Please see below for a sample PMP and accompanying instructions. While ECA recommends the applicant use the format provided, this is not a requirement. However, all content presented below should be included in any presentation of a PMP that the applicant submits. Successful PMPs should include the following:

Programmatic objectives, which are statements of the condition(s) or state(s) the program is designed to achieve. Objectives are therefore bound by the resources and timeframe of the program and must be specific, measurable, attainable, relevant and time-bound (SMART). In addition to those outlined above, the applicant may propose other program objectives from the Functional Bureau Strategy, MODE Results Framework (both found here: <a href="https://eca.state.gov/about-bureau">https://eca.state.gov/about-bureau</a>) or other applicant-designed program-specific

objectives. For more information on SMART see the ECA Evaluation Division's website: <a href="https://eca.state.gov/impact/eca-evaluation-division/capacity-building">https://eca.state.gov/impact/eca-evaluation-division/capacity-building</a>. ECA recommends the proposed PMPs include a minimum of one programmatic objective for each goal included in the PMP.

- Performance indicators are measures used to gauge progress toward programmatic objectives. Indicators should be as specific as possible (following the SMART principles) and include any proposed disaggregations.
  - In addition to those outlined above, the applicant may propose additional program-specific indicators in the PMP.
  - ECA recommends the proposed PMPs include a minimum of one indicator for each programmatic objective.
  - Baseline data (whether collected specifically for the program at the beginning of the award or from a previously existing source) for each indicator shall be included where relevant, as well as the target number to be achieved for each indicator.

The onus will be on the Bureau to measure outcomes of ECA participants at one-, three-, and five-years after their exchange has ended to capture the long-term impact of ECA programming. Award recipients are responsible for collecting indicator data on participant outcomes only during the period of performance of the exchange itself (see the PMP for guidelines as to when these data collection efforts should occur).

# PROGRAM PERFORMANCE M&E NARRATIVE

ECA recommends that there be a narrative section within the program narrative sections of the proposal that outlines how the applicant intends to measure the indicators outlined in the PMP. This will be separate from the PMP and should include but not be limited to:

- An overview of resources available to the applicant that outline the applicant's team structure and responsibilities surrounding performance monitoring.
- The mechanism(s) through which surveys and other data collection tools (if applicable) will be administered, including: which platform will be used, how they will be advertised to participants and when detailing strategies to ensure adequate survey response rates and reduce selection and non-response bias.
- A brief explanation of data analysis and reporting procedures.
- An overview of proposed learning plan and feedback loops to ensure that the GO/GOR are informed on performance monitoring issues at regular intervals.

## PERFORMANCE MONITORING PLAN

<b>Applicant Name:</b>	Example Organization
Fiscal Year and	FY## Example Program
Program Title:	
<b>Funding Opportunity</b>	SFOP000XXXX
#:	

**Instructions:** A performance monitoring plan (PMP) describes the proposed indicators to be captured that demonstrate progress toward achieving the objectives of the program. The table below includes the recommended programmatic objectives and indicators as indicated in the solicitation document. Within this table, please provide any additional applicant-designed objectives and indicators that are specific to the proposed program that measure the relevant outputs, outcomes, and impact over the course of the award's proposed period of performance. (Note: the placement of two rows for applicant-designed indicators is arbitrary – the applicant can add or delete rows as necessary).

While ECA recommends the applicant use the format provided, this is not a requirement. However, all content presented below should be included in any presentation of a PMP that the applicant submits. Successful PMPs should include the following:

**Completion:** All components of the PMP are included.

**Inclusion of ECA standard indicators:** Includes the standardized ECA indicators prepulated in the PMP template and listed in the solicitation without any adapting of the definitions, data sources, collection timelines and responsible entities.

**Baselines and targets:** Baselines and targets are included and realistic. If there is no baseline to report, there should be a plan for how to obtain or produce the value in the future.

If the applicant chooses to include any *applicant-designed objectives* and indicators, successful applicants will include the following elements:

**SMART Objectives and Indicators:** Objectives and Indicators should follow SMART principles (<a href="https://eca.state.gov/files/bureau/a">https://eca.state.gov/files/bureau/a</a> good start with smart.pdf).

**Details of indicators:** All basic information of the indicators (definition, data source and question, collection timeline and responsible entity) should be included. The definitions of the standardized ECA indicators should be used as examples of what to include and the format.

**Depth of indicators:** Outcomes should be used where possible to demonstrate if a program is meeting its objectives. While outputs are important to understand if a program achieved what it was meant to do, outcomes demonstrate the larger effect of the program.

**Indicator Structure:** Ensures that the indicator does not measure multiple things (participants AND host families), does not start with a direction ("Increase" is a result, "Number of" is an indicator), and should reports numeric data ("good test results" is not an indicator)

**Redundancy:** There should be a clear and distinct reason for each indicator, and the indicator should not overlap with ECA standard indicators. Each indicator should be clearly linked to either an ECA standard objective or a custom objective.

**Consistency with ECA Indicators:** Key terms are defined the same way. Disaggregations align where appropriate, and calculations follow the same structure.

# **Definitions of PMP Columns**

**Performance Indicator:** An observable or measurable characteristic that indicates the extent to which a program objective is being achieved. Specify if the indicator is an ECA standard indicator or a custom indicator.

**Definition:** Clarifies all terms necessary, provides details on how to calculate the data collected to measure the change expected, and includes any disaggregation (male/female; country; region; age; etc.) that needs to be reported for the indicator.

**Baseline:** The value of an indicator before the implementation of a program

**Target:** Specific, planned level of result to be achieved within an explicit timeframe

**Data Source and Question:** Specifies how the data will be obtained (such as a survey, observation, interview, etc.) and the **mandatory** question linked to the data collection.

**When to Collect:** Specifies when the indicator will be measured, for example: post-program, end of award, etc.

- A post-program collection should occur no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended
- Award recipients are responsible for collecting indicator data on participant outputs and
  outcomes during the period of performance of the exchange itself. Any anticipated data
  collection that occurs post-program should include specific details of when the data
  collection will occur. Note: The onus will be on the Bureau to measure outcomes of
  ECA participants at one-, three-, and five-years after their exchange has ended to capture
  the long-term impact of ECA programming.

**Entity Responsible:** Person or entity responsible for collecting the data

(Blank)-

Performance	Definition	Baseline	Target	Data Source and	When to	Entity			
Indicator	A 1	1 ()	1.	Question	Collect	Responsible			
				al competence and global p					
•	ECA Sub-Objective 1.1: Promote cultural exchanges and enhance understanding between participants and their host								
communities	D .:	0	T. 1	G ( 1C , 1	D (	A 1			
	Participant - A person	0	To be	Survey (self-reported	Post-	Award			
participants	who has directly		completed	data)	Program	recipient			
	participated in an ECA		by the applicant	Do you agree with the					
experience offered	exchange program. Note		applicant	'					
opportunities to	that participants also			following statement?					
engage with other	include ECA's Office of			<b>N 1</b>					
cultures	Private Sector			My exchange program					
cartares	Exchange's (ECA/EC)			offered opportunities for					
	"Exchange Visitors."			making cultural					
				connections and sharing.					
	Counting Frequency			For example:					
	Each respondent should			Conversations about					
	only be counted once in			each other's' countries,					
	the reporting year			Attending cultural events,					
	following their program			etc.					
	completion.			• Yes					
				• No					
	Calculations								
	To calculate percentage,								
	numerator will be								
	number of respondents								
	who answered "yes"								
	while the denominator								
	will be the total number								
	of survey respondents.								
	Divide the numerator by								
	the denominator and								
	then multiply by 100 for								
E1 1 04 D	the percent value.	0	T. 1	0 ( 10 , 1	D (	A 1			
	Participant - A person	0	To be	Survey (self-reported	Post-	Award			
of participants with more favorable	participated in an ECA		completed by the	data)	Program	recipient			
opinions of the	exchange program. Note		applicant	Did your views of the					
United States	that participants also		applicant	United States					
Government	include ECA's Office of			government change as a					
Government	merade Lea s Office of		1	government change as a	1				

	Abroad – A country			If YES:		
	Exchange's (ECA/EC) "Exchange Visitors."			• Yes • No		
	Private Sector			home country?		
program	include ECA's Office of			traveled outside of your		
because of their	that participants also			program, had you		
the first time	exchange program. Note		applicant	Before this exchange		
	participated in an ECA		by the			
of participants who	who has directly		completed	data)	Program	recipient
E1.1.09: Percent	Participant - A person	0	To be	Survey (self-reported	Post-	Award
	percent value.					
	multiply by 100 for the					
	denominator and then					
	numerator by the					
	respondents. Divide the					
	total number of survey					
	question. The denominator will be the					
	favorable" on the survey					
	"somewhat more					
	favorable" OR			Much more favorable		
	who select "much more			favorable		
	number of respondents			• Somewhat more		
	numerator will be			favorable		
	To calculate percentage,			<ul> <li>Somewhat less</li> </ul>		
	Calculations			<ul> <li>Much less favorable</li> </ul>		
				your views:		
	completion.			government change? Are		
	following their program			the United States		
	the reporting year			How did your views of		
	only be counted once in			II ILD.		
	Each respondent should			If YES:		
	Counting Frequency			140		
	Exendinge visitors.			• No		
	"Exchange Visitors."			• Yes		
	Private Sector Exchange's (ECA/EC)			result of your exchange program participation?		

	Each respondent should			country? Select all that		
	only be counted once in			apply.		
	the reporting year			• Tourism		
	following their program			• Visit friends/family		
	completion.			• Participation in		
				another U.S.		
	Calculations			Department of State		
	To calculate percentage,			exchange program		
	numerator will be			(including U.S.		
	number of respondents			Embassy-sponsored		
	who answered "no" to			exchanges)		
	the first question while			• Participation in a non-		
	the denominator will be			U.S. Department of		
	the total number of			State exchange		
	survey respondents.			• Study		
	Divide the numerator by			• Work		
	the denominator and			• Other: [write-		
	then multiply by 100 for			in]		
E1 1 10. Dansont	the percent value.	0	Tobo	Cramary (solf man autod	Do at	Arroad
E1.1.10: Percent of foreign	Participant - A person who has directly	U	To be completed	, ,	Post-	Award
participants who	participated in an ECA		by the	uata)	Program	recipient
traveled to the	exchange program. Note		applicant	Before this exchange		
United States for	that participants also		аррисан	program, had you		
the first time	include ECA's Office of			traveled to the United		
during their	Private Sector			States?		
program	Exchange's (ECA/EC)			• Yes		
	"Exchange Visitors."			• No		
				110		
	<b>Counting Frequency</b>			If YES:		
	Each respondent should					
	only be counted once per			Why did you travel to the		
	reporting year following			United States? Select all		
	their program			that apply.		
	completion.			• Tourism		
				• Visit friends/family		
	Calculations			• Participation in		
	To determine the percent			another U.S.		
	value, numerator is			Department of State		
	number of respondents			exchange program		
	who reply "no" to the			(including U.S.		
	first question while			1		

	denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.			embassy-sponsored exchange programs)  • Participation in a non-U.S. Department of State exchange  • Study  • Work  • Other: [write-in]		
E1.1.17: Percent of foreign participants with more favorable opinions of the American people	Participant - A person who has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Counting Frequency Each respondent should only be counted once in the reporting year following their program completion.  Calculations To determine the percent value, numerator is number of respondents who reply "much more favorable" OR "somewhat more favorable" while the denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.	0	To be completed by the applicant	Survey (self-reported data)  Did your views of the American people change as a result of your exchange program participation?  • Yes • No  If YES:  How did your views of the American people change? Are your views: • Much less favorable • Somewhat less favorable • Somewhat more favorable • Much more favorable	Post- Program	Award recipient

E1.1.18: Percent	Participant - A person	0	To be	Survey (self-reported	Post-	Award
of foreign	who has directly	J	completed	data)	Program	recipient
participants	participated in an ECA		by the			
indicating an	exchange program. Note		applicant	How much did		
increase in	that participants also		Tr	participation in the		
understanding of	include ECA's Office of			exchange program		
United States	Private Sector			change your		
	Exchange's (ECA/EC)			understanding or		
	"Exchange Visitors."			knowledge of each of the	,	
				following topics?		
	Counting Frequency			• United States		
	Each respondent should			democracy		
	only be counted once in			• United States economy	y	
	the reporting year			• Foreign affairs of the		
	following their program			United States		
	completion.			• Domestic affairs in the		
				United States		
	Calculations			<ul> <li>United States values</li> </ul>		
	Responses to each item			and culture		
	should be scored in the			• Daily life in the United	d	
	following manner:			States		
	No change – 1			<ul> <li>Religious and ethnic</li> </ul>		
	Minimal change – 2			diversity in the United		
	Moderate change – 3			States		
	Substantial change – 4			• Freedom of speech and	d	
	The man and a course for			press in the United		
	The response scores for each item should be			States		
				• Voluntary community		
	summed and divided by the number of items they			service in the United		
	responded to in order to			States		
	give a total question					
	score for each			[Scale: No change,		
	respondent.			Minimal change,		
	respondent.			Moderate change,		
	To determine the percent			Substantial change]		
	value, numerator is					
	number of respondents					
	whose total question					
	score is 2 or greater					
	while the denominator					
	will be the total number					
	· · · · · · · · · · · · · · · · · · ·			<b>'</b>		ı

	of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.					
E1.1.19: Percent	Participant - A person	0	To be	Survey (self-reported	Post-	Award
of participants	who has directly	U	completed	data)	Program	recipient
agreeing with	participated in an ECA		by the	data)	Tiogram	recipient
statements in	exchange program. Note		applicant	To what extent do you		
support of	that participants also		аррпсан	agree or disagree with the		
	include ECA's Office of			statements below?		
democratic values	Private Sector			• Voting is important		
	Exchange's (ECA/EC)			because real decisions		
	"Exchange Visitors."			are made in elections		
	Zarendinge visiters.			• Free and fair elections		
	Democratic values - The			are the cornerstone of		
	ideas or beliefs that			democracy		
	make a society fair,			• An independent media		
	including: democratic			is important to the free		
	decision-making,			flow of information		
	freedom of speech,			• All citizens in a		
	equality before the law,			country should have		
	social justice, equality,			equal rights and		
	social justice.			protections under the		
				law, regardless of		
	Count Frequency			circumstances		
	Each respondent should			• The rule of law is		
	only be counted once in			fundamental to a		
	the reporting year			functioning democracy		
	following their program			• Individuals have the		
	completion.			right to free speech		
				and to voice		
	Calculations			opposition		
	Responses to each item			• Organizations have the		
	should be scored in the			right to free speech		
	following manner:			and to voice		
	Strongly disagree – 1			opposition		
	Disagree – 2			• Democratic principles		
	Neither disagree nor			enhance the		
	agree – 3			workplace.		
	Agree – 4			Supervisors should		
	Strongly agree – 5			incorporate democratic	:	

	<del>-</del>			T		1
	I don't know/I can't			principles into their		
	ascertain – 0			management practices		
	To determine the percent			[Scale: Strongly disagree,		
	value, numerator is the			Disagree, Neither		
	number of respondents			disagree nor agree,		
	whose average question			Agree, Strongly agree, I		
	score is greater than or			don't know/I can't		
	equal to 4 on a 1-5 scale			ascertain]		
	while the denominator					
	will be the total number					
	of survey respondents.					
	Divide the numerator by					
	the denominator and					
	then multiply by 100 for					
	the percent value.					
ECA Objective 2:	Increase the impact that pa	articipants a	nd alumni ha	ve on their communities /	countries	
ECA Sub-Objectiv	ve 2.2: Foster participants'	belief that	civic engage	ment benefits communities	s/countries	
E2.2.01: Percent	Participant - A person	0	To be	Survey (self-reported	Post-	Award
of participants who			completed	1 -	Program	recipient
have more	participated in an ECA		by the			
confidence in their	exchange program. Note		applicant	As a result of your		
	that participants also			program participation,		
impact in their	include ECA's Office of			how has your confidence		
home country	Private Sector			in each of the following		
	Exchange's (ECA/EC)			changed?		
	"Exchange Visitors."					
				• I have the ability to		
	Home community - The			make a difference in		
	community that the			the <b>community</b> where		
	program participant			I live		
	originates from and will			• I have the ability to		
	return to at the			make a difference in		
	conclusion of the			the <b>country</b> where I		
	program.			live		
				• I have the ability to		
	Home country - The			make a difference in		
	country in which the			the global community		
	program participant			and grobal community		
	resides.			[Scale: I am less		
				confident; No change in		
				confident, No change in		

	Count Frequency Each respondent should only be counted once in the reporting year following their program completion.  Calculation To determine the percent value, numerator is number of respondents			confidence, I am more confident]		
	that responded "more confident" to the statement about their ability to make a difference in the 'community where I live' while the denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.					
ECA Objective 3:	4	mong part	icipants, alum	ni, beneficiaries, and institu	itions	
	Participant - A person who has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Network - An interconnected or interrelated group or system. In the context of MODE, this refers to an interconnected or	0	To be completed by the applicant	Survey (self-reported	Post- Program	Award recipient

interrelated group intentionally convened, sustained, or otherwise facilitated through ECA programming.			<ul><li>Personal</li><li>Professional</li><li>Both personal and professional</li></ul>		
Count Frequency Each respondent should only be counted once in the reporting year following their program completion.					
Calculations To determine the percent value, numerator is number of respondents who reply "yes" to the first question item while the denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.					
Participant - A person or group of persons that has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Alumni - Program participants who have been exposed to at least 36 hours of an exchange or a cultural exchange	0	To be completed by the applicant	, ,	Post- Program	Award recipient

question. The denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.  ECA Objective 4: Strengthen personal, professional, and technical abilities and aptitudes of participants and beneficiaries  E4.0.01: Percent of Participant - A person who has directly reporting increases participated in an ECA in their job exchange program. Note skills as a result of that participants also include ECA's Office of participation  Private Sector Exchange's (ECA/EC) "Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  Did you increase your		element with the possibility of sustained networking.  Count Frequency Each respondent should only be counted once in the reporting year following their program completion.  Calculations To calculate percentage, numerator will be number of participants who answered "yes" in response to the survey					
respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.  ECA Objective 4: Strengthen personal, professional, and technical abilities and aptitudes of participants and beneficiaries  E4.0.01: Percent of Participant - A person who has directly reporting increases in their job skills as a result of their program participation  EXISTRATE OF THE INTERIOR O		question. The denominator will be the					
multiply by 100 for the percent value.  ECA Objective 4: Strengthen personal, professional, and technical abilities and aptitudes of participants and beneficiaries  E4.0.01: Percent of Participant - A person who has directly reporting increases in their job skills as a result of their program participation  Private Sector Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  multiply by 100 for the percent value.  To be completed by the completed by the applicant abilities and aptitudes of participants and beneficiaries  Survey (self-reported) Program recipient  Program recipient  Program recipient  Program recipient  Program recipient  Count Frequency follow-up questions also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.		respondents. Divide the numerator by the					
E4.0.01: Percent of Participant - A person who has directly participated in an ECA exchange program. Note skills as a result of their program include ECA's Office of participation Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program of the participation of the participated in an ECA exchange program. Note that participated in also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative only only on the program of the participated in an ECA exchange program. Note that participated in an ECA exchange program. Note also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative of the program of t		multiply by 100 for the percent value.					
participants who has directly reporting increases participated in an ECA in their job exchange program. Note skills as a result of that participants also include ECA's Office of participation Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  who has directly completed by the NOTE: Question 1 is also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Program recipient  NOTE: Question 1 is also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.							
reporting increases participated in an ECA in their job exchange program. Note skills as a result of that participants also include ECA's Office of participation Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program participation are surved applicant also included in als			0		J \ 1 /		
in their job skills as a result of that participants also include ECA's Office of participation  Private Sector Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  in their job skills as a result of that participants also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your	-	· · · · · · · · · · · · · · · · · · ·		-		Program	recipient
skills as a result of that participants also include ECA's Office of participation  Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your				•	~		
their program include ECA's Office of participation  Private Sector Exchange's (ECA/EC) included in a survey, question 1 can be asked once, with two multiple follow-up questions  Each respondent should only be counted once in the reporting year following their program  ECA'S Office of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your				applicant			
participation  Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year following their program  those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your							
Exchange's (ECA/EC)  "Exchange Visitors."  "Exchange Visitors."  Count Frequency  Each respondent should only be counted once in the reporting year following their program  included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your	F 8						
"Exchange Visitors."  question 1 can be asked once, with two multiple follow-up questions  Each respondent should only be counted once in the reporting year following their program  question 1 can be asked once, with two multiple follow-up questions  based on an affirmative response.  Did you increase your	participation				_		
Count Frequency Each respondent should only be counted once in the reporting year following their program  Count Frequency follow-up questions based on an affirmative response.  Did you increase your					_		
Count Frequency Each respondent should only be counted once in the reporting year following their program  follow-up questions based on an affirmative response.  Did you increase your		Exchange visitors.			*		
Each respondent should only be counted once in the reporting year following their program based on an affirmative response.  Did you increase your		Count Frequency					
only be counted once in the reporting year following their program following their program response.							
the reporting year following their program Did you increase your							
following their program Did you increase your		•					
					Did you increase your		
completion.		completion.			personal and/or		

	Calculations To determine the percent value, numerator is number of respondents who reply "yes" while the denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.			professional skills as a result of your participation in this program?  • Yes • No		
participants reporting an increase in soft skills as a result of exchange program participation	Soft skills - Qualities and behaviors an individual demonstrates to interact with others effectively. Examples include communication, listening, self-awareness, awareness of others, self-initiative, cognitive competence skills, self-confidence, resourcefulness/resilience, and decision-making and problem-solving skills.  Participant - A person who has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each participant should only be counted once in	0	To be completed by the applicant	NOTE: Question 1 is also included in Indicator 4.0.01 and 4.0.05. If at least two of those questions are to be included in a survey, question 1 can be asked once, with two multiple follow-up questions based on an affirmative response.  Did you increase your personal and/or professional skills as a result of your participation in this program?  • Yes • No  If YES:  Please select the personal skills you increased. Select all that apply. • Leadership skills	Post- Program	Award recipient

	the reporting year following their program completion.  Calculations To determine the percent value, numerator is number of respondents who select at least one answer option except for "none of the above skills" in the second question while the denominator will be the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.	e in languag	e, academic,	<ul> <li>Communication skills</li> <li>Listening skills</li> <li>Self-awareness</li> <li>Self-initiative</li> <li>Self-confidence</li> <li>Resourcefulness</li> <li>Decision-making skills</li> <li>Problem-solving skills</li> <li>Other: [write-in]</li> <li>None of the above skills</li> </ul>	exchange pro	grams
E4.1.01: Total number of participants	Participant - A person who has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Counting Frequency Each participant should only be counted once per semi-annual reporting cycle following their program completion.	0	To be completed by the applicant	Administrative data from award recipients	Annually	Award recipient
E4.1.02: Total number of program cohorts	Program cohort - A group of participants hosted separately under a program umbrella and following a set course of	0	To be completed by the applicant	Administrative data from award recipients		Award recipient

	activities and/or study. For instance:  IVLP is a program – each individual IVLP project conducted in a year would be considered a sperate cohort.  PFP is a program – the two groups of participants PFP brings to the US each year are each considered separate					
businesses, non-gov	vernmental organizations,	and education	onal institutio		S., and engag	ement of U.S.
	ve 5.3: Exchange participa					
of U.S. dollars spent by foreign exchange participants during their exchange	Participant – A person who has directly participated in an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors."  Count Frequency Each respondent should only be counted once in the reporting year.  Calculations	N/A		J \ 1	Program	Award recipient

	h	Ι		man a sa s	1	1
	Participants will			Fill in the blank:		
	complete a survey			[validate as		
	question that will			numeric]		
	request participants to					
	report a whole dollar					
	amount in U.S. dollars					
	spent on food, travel,					
	leisure, and merchandise					
	during the program.					
	This indicator also					
	requests disaggregation					
	based on a participant's					
	placement state. This					
	only applies if an					
	exchange participant					
	was based in one state					
	for more than one					
	month; for example, for					
	IVLP participants, the					
	placement state would					
	not need to be reported.					
FCA Objective 8:	Enhance the quality and e	effectiveness	of ECA proc	arams by leveraging the R	lireall's resolu	rces policy
and stakeholder rel	* *	Affectiveness	of ECA prog	grains by leveraging the D	urcau s resou	ices, policy,
E8.0.01: Dollar	Award recipient - An	N/A	N/A	Administrative records	Semi -	Award
amount (\$) spent	entity that undertakes	IN/A	IN/A	Administrative records		Recipient
	the work of the ECA			What is the total dollar	Ailliually	Recipient
evaluation				amount related to		
activities	Bureau programs, using ECA funding under a					
activities	$\mathcal{C}$			monitoring and evaluation for this ECA		
	formal legal agreement.					
	For ECA Exchange			award (for programmatic		
	Visitor Programs, these			non-financial reasons)		
	entities are called			during this reporting		
	Exchange Sponsors,			period? Please estimate		
	which are not ECA-			to the nearest dollar.		
	funded, and consist of			T2'11 ' 41 11 1		
	public, private, or			Fill in the blank:		
	nonprofit entities			[validated as	1	
	designated by the			numeric]		
	Department of State to					
	support persons			See "M&E Budget		
1	involved in exchange			Tracking Guidance"	1	

	program activities or			document on the MELI		
	events.			website for the list of		
				activities that constitute		
	Count Frequency			monitoring and		
	Each award recipient			evaluation		
	should provide estimated			evaluation		
	monitoring and					
	evaluation expenses for					
	each ECA award once					
	per reporting period.					
	Calculation					
	This figure can include					
	fees to any sub-					
	contractors conducting					
	M&E on behalf of the					
	ECA program. This can					
	also include the salaries					
	of award recipient and					
	ECA personnel, but only					
	for the time they spend					
	on M&E of ECA					
	awards. For salaries, can					
	estimate the number of					
	hours spent on M&E					
	activities for the					
	reporting period and					
	multiply by the salary					
	figures.					
	Participant - A person	N/A	N/A	Survey Records		Award
rate for participant					Annually	Recipient
surveys	participated in an ECA					
	program. Note that					
	participants also include					
	ECA's Office of Private					
	Sector Exchange's					
	(ECA/EC) "Exchange					
	Visitors."					
	Counting Frequency					
	<u> </u>					
	Response rates will be					
	calculated and reported				<u> </u>	

semi-annually on surveys that closed (i.e. ceased allowing respondents to respond) in that six-month period, even if the survey opened in the previous six-month period. This may be a single survey or an aggregation, if more than one survey closed in that six-month period. Each survey invitation should be counted once, and each response (if received) should be counted once.

#### Calculations

The response rate will be calculated by dividing the number of survey responses received by the number of survey invitations issued (sent by email or directly invited in some other way). Note that "survey responses" will include cases in which any portion of a survey was returned (at least one piece of response data provided). It will not include cases where respondents opened the survey and opted out by selecting the option not to continue on the opening consent screen.

Applicant Objective 1: To be completed by the applicant

Indicator	To be completed by the	To be	To be	To be completed by the	To be	To be		
	applicant	completed	completed	applicant	completed	completed by		
		by the	by the		by the	the applicant		
		applicant	applicant		applicant			
Applicant Objective 2: To be completed by the applicant								
Indicator	To be completed by the	To be	To be	To be completed by the	To be	To be		
	applicant	completed	completed	applicant	completed	completed by		
		by the	by the		by the	the applicant		
		applicant	applicant		applicant			

# **Program Goal:**

- 1. Build professional networks between U.S. cultural creative industries and international artists to increase understanding of shared democratic values, global challenges, and cultural diversity through virtual mentorships and performance tours by international artists.
- 2. Promote and showcase American culture and share U.S. professional standards through arts training and mentorship,
- 3. Provide professional development opportunities for foreign participants and international communities to share U.S. professional standards and develop new skills, partnerships, leaders, and opportunities to amplify knowledge of and trust in the United States.
- 4. Demonstrate respect for and understanding of another country's culture by bringing international performing artists to the United States so that Americans can grow in their appreciation and understanding of other nations, while at the same time providing exposure and cultural opportunities to foreign performers.

## IV. PROPOSAL CONTENTS

Applicants should submit a complete and thorough proposal describing the program in a convincing and comprehensive manner. Since there is no opportunity for applicants to meet with reviewing officials, the proposal should respond to the criteria set forth in the solicitation and other guidelines as clearly as possible. Proposals should address succinctly, but completely, the elements described below and must follow all format requirements.

**NOTE**: Proposals submitted through Grants.gov may only be submitted in the following formats:

- Microsoft Word
- Microsoft Excel
- Adobe Portable Document Format (PDF)
  Prior to submitting applications through Grants.gov, please ensure you meet all
  Grants.gov system and software requirements, including Adobe software compatibility.
  You can verify if your version of Adobe software is compatible with Grants.gov, by

visiting <a href="https://www.grants.gov/web/grants/applicants/adobe-software-compatibility.html">https://www.grants.gov/web/grants/applicants/adobe-software-compatibility.html</a>.

- ASCII Text
- Joint Photographic Experts Group (JPEG images)

Proposals should include the following items. All documents should be appropriately and clearly titled.

#### **Online Forms**

- SF-424, "Application for Federal Assistance"
- SF-424A, Budget Information Non-Construction Programs
- SF-424B, "Assurances Non-Construction Programs," (only required for organizations if its representations and certifications have not been completed in the System for Award Management (SAM.gov). If an organization is exempt from registering in SAM.gov, then it would still need to provide the form as part of its application.)
- Include other attachments, if applicable, such as the Negotiated Indirect Cost Rate Agreement (NICRA), form 990 Return of Organization Exempt From Income Tax, SF-LLL Disclosure of Lobbying Activities (only required for organizations that engage in lobbying activities), etc.

# **Program Narrative**

Executive Summary (One page)

In one double-spaced page, provide the following information about the project:

- 1. Name of organization/participating institutions
- 2. Beginning and ending dates of the program
- 3. Proposed theme
- 4. Nature of activity
- 5. Funding level requested from the Bureau, total program cost, total costsharing from applicant and other sources
- 6. Scope and Goals
  - a. Number and description of participants
  - b. Wider audience benefiting from program (overall impact)
  - c. Geographic diversity of program, both U.S. and overseas
  - d. Fields covered
  - e. Anticipated results (short and long-term)

#### Narrative

In 20 double-spaced, single-sided pages, provide a detailed description of the project addressing the areas listed below.

1. Vision (statement of need, objectives, goals, benefits)

- 2. Participating Organizations
- 3. Program Activities (advertisement, recruitment, orientation, academic component, cultural program, participant monitoring)
- 4. Program Evaluation (Refer to details on Program Evaluation and Monitoring)
- 5. Follow-on
- 6. Project Management
- 7. Work Plan/Time Frame

## Additional Information to be Submitted

- Detailed Budget--The Bureau reserves the right to reduce, revise, or increase proposal budgets in accordance with the needs of the program and the availability of funds.
- Calendar of activities/itinerary
- Letters of endorsement
- Resumes and CVs
   Resumes of all staff should be included in the submission; no resume should exceed
   two pages.
- First Time Applicant Attachments, if applicable.

#### V. OTHER AWARD INFORMATION

# ADHERENCE TO ALL REGULATIONS GOVERNING THE J VISA

The Bureau of Educational and Cultural Affairs places critically important emphases on the security and proper administration of Exchange Visitor (J visa) Programs and adherence by award recipients and sponsors to all regulations governing the J visa. Therefore, proposals should demonstrate the applicant's capacity to meet all requirements governing the administration of Exchange Visitor Programs as set forth in 22 CFR 62, including the oversight of Responsible Officers and Alternate Responsible Officers, screening and selection of program participants, provision of pre-arrival information and orientation to participants, monitoring of participants, proper maintenance and security of forms, record-keeping, reporting and other requirements.

ECA will be responsible for issuing DS-2019 forms to participants in this program. A copy of the complete regulations governing the administration of Exchange Visitor (J) programs is available at http://J1visa.state.gov or from:

Office of Designation, Private Sector Programs Division U.S. Department of State SA-4E (Bldg. 3) 2430 E Street, NW Washington, DC 20037

Please refer to Solicitation Package for further information.

# APPLICATION SUBMISSION

The solicitation document indicates the date the complete proposal is due and the manner in which -proposals must be submitted. **There are NO EXCEPTIONS to this deadline.** For further information regarding this program, call Julia Gómez-Nelson at (202) 487-8266, Office of Citizen Exchanges, Cultural Programs Division; email: <a href="mailto:nelsonjg2@state.gov">nelsonjg2@state.gov</a>.

(END)